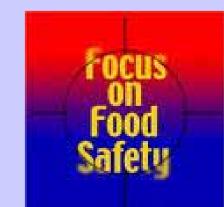
Top Ten Food Safety Challenges Globally

Food World – India 2010

Joseph I Lewis
Marico Ltd



Key Food Safety Challenges

- 1. Water borne Diseases
 - o Water Management Systems
- 2. Globalization
 - o World Your Marketplace
- 3. Local Outbreaks
 - o Breaking News we can do without
- 4. Animal to Human Contamination
 - o Transmitting infections
- 5. Risk Assessment the role of science
 - o Journey from "Hazard' to 'Risk'
- 6. Risk Communication
 - o Scientific Authority . . . shy or shackled
- 7. Consumer Confidence
 - o An Anxious Age

1. Water borne Diseases

Water Management Systems

Water borne Illness – Priority

- Worldwide diarrhea causes 4% of all deaths
 - o 5% of all disabilities
- o Estimated annually that in India
 - o 37.5 million affected
 - o 4 5Lac children < 5yr die of diarrhea
- o Good Environment Practice (GEP)
 - o 90% water discharge untreated
 - o Waste Disposal Segregation
- o Good Household Practice (GHHP)
 - o Indian Habit of 'Boiling'







Mudur: BMJ 2003; 326: 1284

Water.org

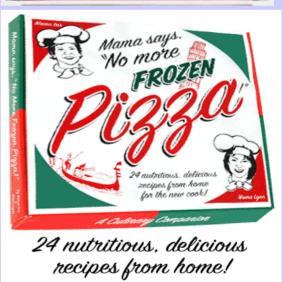
2. Globalization

World Your Marketplace

The Global Marketplace

- Dough
 - France, UK, US, Poland
- Sugar
 - UK, Indonesia, Jamaica
- Spices
 - Greece, Italy, Morocco, Spain, Kenya
- Salt
 - UK, France, China
- Tomatoes
 - Greece, France, Netherlands
- Toppings \
 - Cheese Greece, Italy, Switzerland
 - Anchovies Peru, Argentina, Falkland
 Islands
 - Pepperoni Denmark, UK, USA
- Garlic, pepper chili etc
 - from a host of countries
- o How do you test safety?
- o Country of Origin Labelling?
- o Need for International Standards of Safety



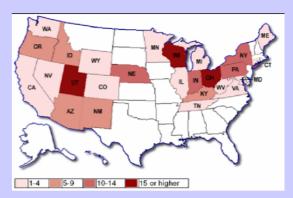


3. Local Outbreaks

Breaking News we can do without

Outbreaks - Industry Loss

- o Spinach (2006) E.coli
 - o 205 infections
 - o 26 states
 - o 3 deaths
- o Egg Products (2010) Salmonella
 - 500 million eggs/product
 - 48 states
 - No fatalities
- o Peanut Butter (2009) Salmonella
 - 8 deaths, 683 illnesses
 - 46 states
 - 400 products
- o Industry Impact
 - PCA 2.5% of peanut market
 - Consumers stop buying other brands
 - Industry sales down 25%
 - Estimated \$ 1billion loss

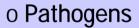






Food Recalls – Major Causes





- o Listeria
- o E. coli
- o Salmonella
- o Undeclared Allergens
- o Foreign Matter



Cause	2001	2003	2006	2009	2001 - 2009
Micro	8	3	5	3	41
Foreign Matter	9	7	10	1	57
Allergen	1	21	6	2	70
Quality	2	2	2	0	7
Chemical	2	3	3	1	14
Total	22	36	26	7	189

http://www.nzfsa.govt.nz/recalls/statistics/

4. Animal to Human Contamination

Transmitting infections



Zoonotic Diseases

O Swine Flu – H1N1

- o 2009 WHO declares pandemic
- o 17,000 deaths
- o Affected > 214 countries

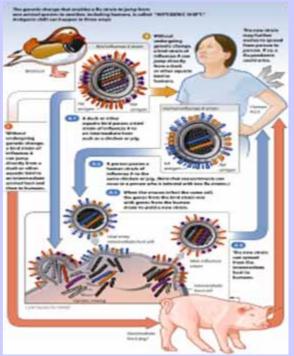
o Bird Flu – H5N1

- o East Asia
- o > 100million culled

o Animal Health – emerging issue

- o Transfer from animal to handler
- o Human to Human





5. Risk Assessment – the role of science

Journey from "Hazard' to 'Risk'

Risk Assessment – role of science

AT a reception honoring his service as Chairman of the House Science Committee in November 2006, retiring Representative Sherwood Boehlert (R-NY) quipped:

"Washington is a town where people say they are for science-based decision making until the overwhelming scientific consensus leads to a politically inconvenient conclusion."

Aflatoxins - how much safer

- ☐ Science behind the limits?
 - Lower limits than international practice
 - ☐ Codex no separate limits for B1
 - ☐ Reducing levels from 20 10ppb
 - ☐ Account for 2 death per billion population
- ☐ Loss of Trade & Markets
 - ☐ African exports decreased 64%
 - □ Loss of \$ 670million
- ☐ Higher the restriction the better
 - o Popular belief
- ☐ How are we 'Harmonizing'

Aflatoxins Limits: μg/kg						
Country	Total	B1	M1 (milk)			
India	30	*	0.5			
US	20	*	0.5			
EU	4	2	0.05			
(unprocessed)	15	8				
JECFA	20	*	-			

* No separate limit



European Review of Agricultural Economics: Otsuki 2001

6. Risk Communication

Scientific Authority shy or shackled

Risk Communication

O Undermining of Scientific Authority

- o 'food scares' are popular news
- Inability to distinguish 'industrial' from 'natural'
- o GM Foods / Growth Hormones

O Different Countries – different standards

- o Consumers do not understand 'exposure'
- Minimum Residue Limits and ADI
- o Understand 'Hazards' not 'Risk'

7. Consumer Confidence

An Anxious Age

An Anxious Age

- ☐ From Mad Cows to Bird Flu
 - ☐ Importance of the Supply Chain animal and plant health
 - Illnesses cross geographical borders
- □ Bt Brinjal to FlavrSavr™ Toma to
 - ☐ Crossing the 'Natural Culture' fault line
 - Diatribe to Dialogue -
- □ Lower is safer messaging conflict?
 - ☐ If lower is not safer
 - ☐ Then so is 'free of additives'

Meeting the Challenge

- Scientific Advancements:
 - Limits of Detection
 - ☐ Easier methods for pathogen testing
- □ Food Habits Changing
 - Eating Out and Eating on the Move
 - ☐ Traditional ' hot home cooked' decreasing
- Newer technologies new 'apprehensions
 - ☐ Irradiated Foods, GM Foods, Nanotech, Novel Foods
- Cross Country Contamination
 - ☐ Animal Health



Regulation Role Change

Assuring Safety Process

- □ Regulator
 - ☐ Role of Facilitator
 - ☐ Enforcement to Enablement

- □ Food Business Operators
 - Develop Food Safety Systems
 - Water Management Critical
 - ☐ Training & Infra Development
- □ Trade Related Accreditation
 - □ Conformity Certification
 - □ Audit





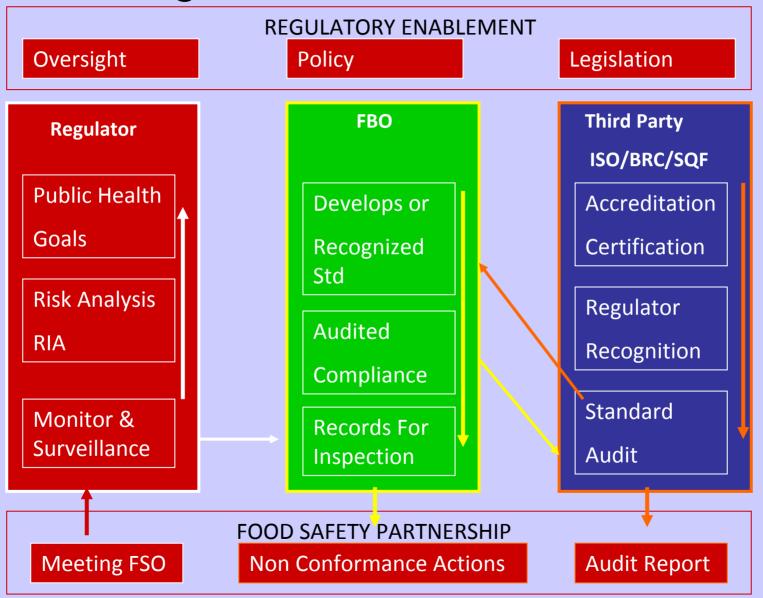








8. Regulation – How it works



Thank You

